

## Step One: Personal Information

Copy for add'l attendees.



Name \_\_\_\_\_ Title \_\_\_\_\_  
 Phone \_\_\_\_\_ Fax \_\_\_\_\_  
 Email\* \_\_\_\_\_  
 Company Name \_\_\_\_\_  
 Address \_\_\_\_\_  
 City/State/Zip \_\_\_\_\_  
 Manager Name \_\_\_\_\_ Title \_\_\_\_\_  
 Manager Email\* \_\_\_\_\_  
 Manager Address \_\_\_\_\_

\* Email addresses are never shared. We offer registration confirmation and my Lender's Q&A ezine with early notice of upcoming classes. This opts you in. You can easily opt-out.

## Place your order...one of three ways!

- 1) Online at [www.LindaKeithCPA.com](http://www.LindaKeithCPA.com) using charge card.
- 2) Mail with payment to  
 Linda Keith CPA, Inc.  
 PO Box 1366  
 Olympia, WA 98507
- 3) FAX to Kimberly Moore, Marketing & Operations Director @ 360-455-1570

## Step Two: Online, Workshop, Blended Learning or Product Only?

Workshop Registration or Product Order ONLY Check here: \_\_\_\_\_  
 Workshop Registration go to Step Three. Product Order go to Step Four.

Lender's Online Training Individual Subscription\*\* \_\_\_\_\_ @ \$79/mo = \_\_\_\_\_  
 Monthly subscription, access to all courses, no minimum # months required. # of Users

Lender's Online Training Financial Institution Subscription\*\* @ \$797/mo = \_\_\_\_\_  
 Monthly subscription, up to 50 users, access to all courses, no minimum # months required.

Lender's Online Training Financial Institution Premium Subscription\*\* @ \$1,297/mo = \_\_\_\_\_  
 Monthly subscription, up to 50 users, access to all courses, no minimum # months required.  
 Includes FULL Learning Management System.

\*\* For convenient monthly billing to your charge card order online at [www.LindaKeithCPA.com](http://www.LindaKeithCPA.com).

\*\* Call Kimberly to request a tour of our Learning Management System or for any questions or additional details @888.441.1569.

See our website for instructor-led online training, open-enrollment 'live' workshops and on-site training options.

## Step Three: Workshop Enrollment Information

City Attending: \_\_\_\_\_

Day I: Essentials and 1040 Review \_\_\_\_\_ @ \$495 \_\_\_\_\_ @ \$0 = \_\_\_\_\_  
Workshop Refresher

Day II: Partnerships, LLCs and Corporations \_\_\_\_\_ @ \$495 \_\_\_\_\_ @ \$0 = \_\_\_\_\_  
Workshop Refresher

Workshop: \$495 includes unlimited refreshers for up to 24 months.  
 Refresher: Same person/topic within 24 months of paid workshop registration.

## Step Four: Electronic Worksheets & Manuals

Tax Analysis eWorksheets are not included in registration fee. Call for site licenses.

Tax Analysis eWorksheets (Excel™) for all entity-types\*\* \_\_\_\_\_ @ \$ 95= \_\_\_\_\_

The Workbook/Reference Manual is included in your registration.

Order here for additional manuals or if you are unable to attend:

Essentials and 1040 Review Manual \_\_\_\_\_ @ \$195= \_\_\_\_\_

Partnership/LLC/Corporation Returns Manual \_\_\_\_\_ @ \$195= \_\_\_\_\_

Financial Statement Analysis Manual \_\_\_\_\_ @ \$125= \_\_\_\_\_

Sales Tax (Only WA Companies add 8.4% sales tax on worksheet and manual orders) \_\_\_\_\_

Shipping (Add \$10 per manual if not attending) \_\_\_\_\_

TOTAL SUBSCRIPTIONS, ENROLLMENT & RESOURCES COMBINED = \_\_\_\_\_

## Step Five: Payment Information

Check to Linda Keith, CPA  Charge Card: VISA \_\_\_\_\_ Mastercard \_\_\_\_\_

Name on card: \_\_\_\_\_

Card #: \_\_\_\_\_ Expiration: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_